



Asset Allocation

Example

100 – Age = Percentage of Stocks		
100 – 37 = 63 Percent		
Sector #1 – 20%	Sector #2 – 23%	Sector #3 – 20%
Consumer Staples	Information Tech	Financials

Portfolio #1

100 – Age = Percentage of Stocks		
Sector #1 –	Sector #2 –	Sector #3 –

Portfolio #2

100 – Age = Percentage of Stocks		
Sector #1 –	Sector #2 –	Sector #3 –